



The NJBankers
**LEADERSHIP
ACADEMY**

Board & Management Summit

(formerly known as Directors & Managing Officers Conference)

Friday, March 10, 2017

Renaissance Woodbridge Hotel, Iselin

This Conference provides the broad exposure to pressing issues facing boards today. Whether a seasoned director or new to the responsibility, directors and senior bank managers will emerge with a better understanding and tools to provide active, informed, prudent and independent guidance to bank leadership.

Who Should Attend:

All bank directors and senior staff who serve the critically important role of leading your institution.

The NJBankers Leadership Academy's Board & Management Summit is the way to educate your board and senior staff.

Engage your board members now so they can fulfill their duties in a prudent manner!

Highlights:

- **Critical Things Successful Directors & Officers Need to Know**
- **Legal Update for Community Banks**
- **FinTech, Technology and Strategic Risk Panel**
- **Post Trump Update on Regulations**

**Program Qualifies for: 4 Credits towards Directors Certification Training* with NJBankers & FinPro
CPE Credits & CLE Credits May Apply**

***To learn more about the director training certification program please contact:**

Jenn Zorn, NJBankers

908.272.8500 x611 or jzorn@njbankers.com

Matt Miller, FinPro, Inc.

908.234.9398 x103 or mmiller@finpro.us

Presented by:



BOARD & MANAGEMENT SUMMIT

Friday, March 10, 2017

Renaissance Woodbridge Hotel, Iselin, NJ

**4 Credits towards Directors Certification will apply
CPE & CLE Credits May Apply**



PROGRAM

- 7:30 a.m. **Registration and Buffet Breakfast**
- 8:30 a.m. **Program Begins**
- 8:30 a.m. – 9:30 a.m. **Critical Things Successful Directors & Officers Need to Know**
Donald J. Musso, President & CEO
FinPro
- 9:30 a.m. – 10:30 a.m. **Legal Update for Community Banks**
Chet A. Fenimore, Esq., Managing Partner
Fenimore, Kay, Harrison & Ford, LLP
- 10:30 a.m. – 10:50 a.m. **Networking Break**
- 10:50 a.m. – 12:05 p.m. **FinTech, Technology and Strategic Risk Panel**
Moderator:
Steven P. Musso, Executive Managing Director
FinPro
- Panelists:**
Matt L'Heureux, First Vice President-Product Management
COCC
- Aaron Silva**, President & CEO
Golden Contract Coalition
- Asaad Faquir, Director**
RSK Compliance Solutions, LLC
- 12:05 p.m. – 1:05 p.m. **Post Trump Update on Regulations**
Michael L. Stevens, CEIC, Senior Executive Vice President
Conference of State Bank Supervisors (CSBS)
- 1:05 p.m. – 1:30 p.m. **Networking Reception**
- 1:30 p.m. **Adjournment**
- 1:30 p.m. **Optional Luncheon (registration required)**

BOARD & MANAGEMENT SUMMIT - FRIDAY, MARCH 10, 2017

THANK YOU TO OUR SPONSORS

EVENT SPONSORS

Breakfast



Coffee Break



Networking Reception



Luncheon



Program APP



Photography





Board & Management Summit

Friday, March 10, 2017

Registration: 7:30 a.m. – 8:30 a.m.

Program: 8:30 a.m. – 1:30 p.m.

Location:

Renaissance Woodbridge Hotel
515 Route 1 South (at Gill Lane)
Iselin, NJ, 08830

TO REGISTER

Checks Payable to:

New Jersey Bankers Association

By Mail:

New Jersey Bankers Association
411 North Avenue East
Cranford, NJ 07016

By Fax:

908-272-2720

Questions?

908-272-8500

Registration Information: Program fee includes seminar materials, Buffet Breakfast, break and luncheon. The deadline to register is **February 24, 2017**. After **February 24, 2017**, refunds will not be granted, but substitutions are welcomed. All cancellations must be submitted in writing.

**If you are not a member of NJBankers and would like to join, contact Jenn Zorn, 908-272-8500, ext. 611.*

In case of inclement weather, please call the New Jersey Bankers Association office after 6:30 a.m. for a message on cancellation.

Dress Code: Business attire

REGISTRATION

Attendee One

Name: _____ Title: _____

Company: _____

Address: _____

City/State/Zip: _____

Phone: _____ Fax: _____

Email: _____

Will you attend lunch: (please select)

YES NO

Attendee Two

Name: _____ Title: _____

Company: _____

Address: _____

City/State/Zip: _____

Phone: _____ Fax: _____

Email: _____

Will you attend lunch: (please select)

YES NO

Attendee Registration Fee:

NJBankers member & FinPro member - \$299

Add'l NJBankers member & FinPro member - \$285

Non-member Banker - \$399

Non-member Service Provider - \$449

I will require special accommodations/dietary needs to participate.

Please List Name and

Needs: _____

PAYMENT METHOD

AmEx__ Visa__ MasterCard__ Discover__ Check__

(To ensure your space, please fax form even if mailing with a check.)

Card # _____ Exp. Date _____ CCV# _____

Name on card _____

Signature _____



NEW JERSEY BANKERS ASSOCIATION

Financial Hardship Guidelines and Procedures for CLE Programs & Courses

The following constitutes the financial hardship guidelines and procedures for continuing legal education programs and courses sponsored by the New Jersey Bankers Association:

1. The fees charged by NJBankers for continuing legal education programs and courses reflect the Association's commitment to the availability of affordable, quality CLE programs to our members and their associates. Reduced fees to attend NJBanker's programs are available to:

a) Attorneys in private practice whose gross annual income is less than \$35,000; attorneys who work for not-for-profit organizations; and judges, judicial law clerks, law professors and law students may apply for a 15% discount off the member registration fee;

b) Employees of financial services regulatory agencies and other governmental entities may register at the member rate.

2. Requests for reduced or waived fees for NJBanker's sponsored CLE programs shall be made in writing and submitted to Jenn Zorn, Vice President/Director of Education and Business Development no later than 14 days before (February 24, 2017) the date on which the CLE course or program is to be held.

3. The written request shall contain a statement of the economic hardship and/or employment status and the relief sought by the applicant. All requests made pursuant to these guidelines shall remain confidential.

4. The applicant shall be informed of the committee's decision, not later than seven days prior to the date (March 3, 2017) on which the CLE program or course is to be given, provided that the application for a reduced or waived program fee has been submitted in a timely manner.



RENAISSANCE WOODBRIDGE HOTEL
515 ROUTE 1 SOUTH (AT GILL LANE)
ISELIN, NJ 08830
(732) 634-3600

****GPS ALERT****

ENTER THIS ADDRESS: 515 US Highway 1, Iselin, NJ 08830.
Hotel is at intersection of US Hwy 1 & Gill Lane

❖ **New Jersey Turnpike North or South**

Take Exit 11 off NJTPK to Garden State Parkway North to Exit 131A. Proceed to fourth traffic light; make right onto Middlesex Essex Turnpike. Go three more traffic lights and make a right onto Gill Lane (you will be in a residential area). Proceed for approximately 1-½ miles, the hotel is on the right just before the Route 1 intersection. If you miss the entrance proceed to Route 1 traffic light and make a right, the hotel entrance is on the right.

❖ **Garden State Parkway North or South**

Take Exit 131A off the GSP follow directions above.

❖ **Alternate Route for Garden State Parkway South**

Take Exit 130 off the GSP to Route 1 North. 1st traffic light to Woodbridge Center Drive (Woodbridge Mall); bear to the right to make the jug handle turn for Gill Lane; hotel is located at intersection of Gill Lane and U.S. 1 South.

❖ **Newark International Airport**

Follow Route 1 South to Woodbridge, approximately 12 miles. The hotel is on the right.

OR

Take GSP South and follow directions above for alternate route.

❖ **Route 287 North or South**

Take Exit 1A (Route 1 N). Proceed approximately 5 miles (hotel is on the left). Make U-turn onto Route 1 South; the hotel will be on the right.

❖ **New York City**

Take Holland Tunnel, Lincoln Tunnel or George Washington Bridge to New Jersey Turnpike South to Exit 11. Follow directions for NJ Turnpike North or South above.

❖ **Staten Island**

Take Outerbridge Crossing to Route 440. Route 440 turns into Route 287; proceed to exit 1A (Route 1 North). Continue for approximately 5 miles (hotel is on the left) to U-turn. Make U-turn onto Route 1 South; the hotel is on the right.